



Honorable August B. Landis
United States Bankruptcy Judge



Entered on Docket
January 29, 2014

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[Proposed] Counsel for Martifer Solar USA, Inc.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

MARTIFER SOLAR USA, INC., a
California corporation,

Debtor.

Case No. BK-S-14-10357-abl

Chapter 11

**ORDER DIRECTING JOINT
ADMINISTRATION OF RELATED
CASES PURSUANT TO
BANKRUPTCY RULE 1015(B) AND
LOCAL RULE 1015**

Hearing Date: January 28, 2014

Hearing Time: 9:30 a.m.

The Emergency Motion for Order Directing Joint Administration of Related Cases Pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015 (the "Motion"), filed by Martifer Solar USA, Inc., in the above-captioned chapter 11 case, came on for hearing before the undersigned United States Bankruptcy

Judge at the above-referenced time and place. Appearances were made as noted in the record for the hearing.

Having read and considered the Motion, and the accompanying Memorandum of Points and Authorities, and having considered the other matters submitted to the Court in connection with the Motion; and it appearing that the limited notice given of the Motion was appropriate under the particular circumstances presented; and good cause appearing,

IT IS HEREBY ORDERED THAT:

1. The Motion is hereby granted;
2. The chapter 11 cases of Martifer Solar USA, Inc. and Martifer Aurora Solar, LLC shall hereafter be jointly administered under the Martifer Aurora Solar, LLC case pursuant to Federal Rule of Bankruptcy Procedure 1015(b);
3. The Court is not ruling on substantive consolidation and Cathay Bank has indicated that it reserves all rights with respect to any motion for substantive consolidation.
4. The joint caption page, attached hereto as **Exhibit "A"** is hereby approved; and
5. The Clerk of the Court shall file and maintain all of the pleadings under a single docket under the Martifer Aurora Solar, LLC case. Each debtor, however, shall maintain a separate claims register.

Respectfully submitted by:

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that:

- ☒ The Court has waived the requirement set forth in LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion.
- ☐ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:
- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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EXHIBIT A
****PROPOSED JOINT CAPTION****

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and Martifer Solar USA, Inc.

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

MARTIFER AURORA SOLAR, LLC, a
Nevada limited liability company,

- ☐ Affects Martifer Aurora Solar, LLC
☐ Affects Martifer Solar USA, Inc.
☐ Affects all Debtors

Case Nos. BK-S-14-10355-abl and
BK-S-14-10357-abl

Jointly Administered under
Case No. BK-S-14-10355-abl

Chapter 11

**ORDER DIRECTING JOINT
ADMINISTRATION OF RELATED
CASES PURSUANT TO
BANKRUPTCY RULE 1015(B) AND
LOCAL RULE 1015**